

State of Utah

DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER
Executive Director

Division of Oil, Gas and Mining

JOHN R. BAZA
Division Director

May 19, 2009

Dan Slyter 522 North 700 East Washington, Utah 84771

Subject: USMX Utah, Inc., Goldstrike Project, M/053/0005, Washington County, Utah

Dear Dan:

I wanted to express my gratitude for the work you did on the Goldstrike project, especially installation of the drain field system. I was given instructions to have the project completed by the end of April and was concerned whether it could happen that quickly. I appreciate how well you expedited the work.

While I had little previous involvement with the project, I know that your work was done professionally and as the Division requested, and I want to thank you

Sincerely,

Paul B. Baker

Minerals Program Manager

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